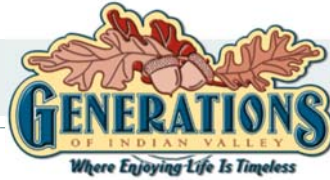


March 20, 2020



Important Information for those who had a scheduled tax appointment with AARP Tax Aide Volunteers at Generations of Indian Valley:

GENERATIONS IS CURRENTLY CLOSED

The Governor of Pennsylvania ordered all Montgomery County school districts, community centers, gyms, and entertainment venues to close through at least Monday, April 6, 2020 in order to reduce the spread of the novel coronavirus COVID-19.

Because of this, all of our tax appointments are considered canceled. Both the federal tax filing deadline and the Pennsylvania deadline have been extended until July 15. The deadline for filing Property Tax/Rent Rebate claims has been extended to December 31, 2020.

Please note that taxpayers receiving a refund have three years to file their 2019 federal return and receive any refund due without incurring any penalty. Taxpayers can extend the time to file their return for six months until October 15th by filing Form 4868 Application for Automatic Extension of Time To File U.S. Individual Income Tax Return (online). Any balance due must be paid by July 15th.

It is still unclear to us at Generations whether we will be able to reschedule additional appointments at a later date with the help of the AARP Tax Aide Volunteers. We do not know when we will be permitted to reopen or if/when the tax preparers will be permitted to return. If we ARE able to schedule dates later, we will certainly call those who had cancelled appointments first, but right now we just do not know if and when that will happen.

We're sorry that there are so many ifs and uncertainties... we understand if you need to make alternative plans to have your taxes done for peace of mind. For your reference, we have compiled some tax filing resources that may be helpful for you. We have been making contacts through our Board of Directors and the Indian Valley Chamber of Commerce and those agencies/businesses marked with a star (*) are aware of our cancelled appointments and are prepared to help you if they can.

We recognize and apologize for this major inconvenience, and we hope that you are able to find the resources you need for this and other essential services. Stay well and safe.

~Generations of Indian Valley



Generations
of Indian Valley
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Souderton, PA 18964

215-723-5841
info@generationsofiv.org
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TAX FILING RESOURCES FOR GENERATIONS PARTICIPANTS

Organization/ Referral	Contact Information	How They Can Help
CM Business and Accounting Solutions, LLC *	672 Main Street, Suite 2C Harleysville PA 19438 Office: 267-932-8365 www.cmbasolutions.com colettem@cmbasolutions.com	<ul style="list-style-type: none"> ● Answering questions/providing reassurance of what going on with the tax situation. They can provide up to date information on tax filing requirements and deadlines as they are changing ● Filing of Federal, State and Local Application for Automatic Extension of Time to File (note the IRS did extend the filing date already to July 15, 2020) ● Filing of IRS 1040-SR, 1040 and PA and Local Tax Returns (tax preparation fees do apply on a Fee-By-Form schedule) ● They will work with you given the current conditions and restrictions to exchange paperwork as needed. While there is no allowable mechanism in place that permits file by phone to file the tax return, we do have alternative capabilities to file electronically and exchange documents securely or via the US mail. ● Fees may apply for services.
VITA/Campaign for Working Families, Inc *	www.cwfphilly.org/freefile 215-454-6483 taxvolunteer@cwfphilly.org 1415 N Broad Street, Suite 221-A Philadelphia, PA 19122	<ul style="list-style-type: none"> ● Currently working on tax preparing alternatives for people including an online VITA tax prep program. If you email them they will let you know when this is available. ● Generations Participants may use the free versions of TurboTax and H&R Block if they qualify. Visit their website www.cwfphilly.org. Each has customer support representatives who can help taxpayers through the software.
IRS free e-file services*	www.olt.com	<ul style="list-style-type: none"> ● OLT.COM offers both Free Federal and Free State returns if you meet their qualifications: Adjusted Gross Income is between \$14,000 and \$69,000 or Active Duty Military Adjusted Gross Income \$69,000 or under ● Offer Valid for ALL AGES and ALL States ● This service is for on-line filing only
IRS free e-file services*	www.freefile.intuit.com	<ul style="list-style-type: none"> ● The IRS Free File program by TurboTax can help you file both your state and federal taxes for free if you meet their qualifications: Adjusted gross income (AGI) \$36,000 or less, active duty military in 2019 with an AGI of \$69,000 or less, or qualify for the Earned Income Tax Credit (EIC) ● This service is for on-line filing only
HR Block	Closest office to Generations: 718c PA-113, Souderton, PA 18964 (215) 723-2062	<ul style="list-style-type: none"> ● We did not have success making contact with this office to see if they could provide assistance, but maybe you will! ● Fees may apply for services.
Jackson Hewitt Tax Service	Closest office to Generations: 1515 Bethlehem Pike, Hatfield, PA 19440 (inside Walmart) (484) 201-4685	<ul style="list-style-type: none"> ● We did not have success making contact with this office to see if they could provide assistance, but maybe you will! ● Fees may apply for services.