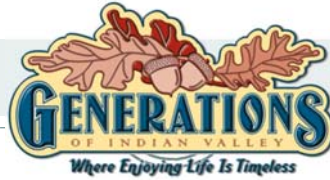


January 17, 2022



Dear Generations Participants,

AARP Tax Aide volunteers WILL NOT be offering tax preparation appointments at Generations this year.

Please see the back of this letter for a list of referrals and alternative tax filing resources that may be helpful to you. This list will be updated with additional resources as more information becomes available to us.

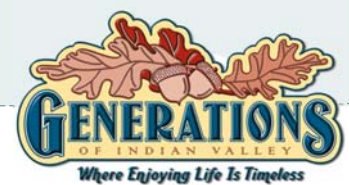
What we DO know is that any alternative in-person free tax preparation appointments in our area will be in very high demand, will fill up quickly, and are being recommended only for those who are the most financially at risk with no alternatives.

*~Generations of Indian Valley*



Generations  
of Indian Valley  
259 N. Second St.,  
Souderton, PA 18964

215-723-5841  
[info@generationsofiv.org](mailto:info@generationsofiv.org)  
[www.generationsofiv.org](http://www.generationsofiv.org)



**TAX FILING RESOURCES FOR  
GENERATIONS PARTICIPANTS UPDATED 1/17/2022**

<b>Organization/ Referral</b>	<b>Contact Information</b>	<b>How They Can Help</b>
CM Business and Accounting Solutions, LLC	672 Main Street, Suite 2L Harleysville PA 19438 Office: 267-932-8365 www.cmbasolutions.com colettem@cmbasolutions.com	<ul style="list-style-type: none"> <li>• Answering questions/providing reassurance of the latest tax information. They can provide up to date information on tax filing requirements and deadlines if they end up changing</li> <li>• Filing of IRS 1040-SR, 1040 and PA and Local Tax Returns (tax preparation fees do apply based on the complexity of the return)</li> <li>• Filing of Federal, State and Local Application for Automatic Extension of Time to File , if needed</li> <li>• They will work with you given the current conditions and restrictions to exchange paperwork as needed. While there is no allowable mechanism in place that permits file by phone to file the tax return, they do have alternative capabilities to file electronically and exchange documents securely or via the US mail.</li> <li>• Fees apply for services.</li> </ul>
VITA/Campaign for Working Families, Inc	www.cwfphilly.org/freefile 215-454-6483 taxvolunteer@cwfphilly.org 1415 N Broad Street, Suite 221-A Philadelphia, PA 19122	<ul style="list-style-type: none"> <li>• You may use their free versions of TurboTax and MyFreeTaxes from United Way if you qualify. Visit their website www.cwfphilly.org. Each has customer support representatives who can help taxpayers through the software.</li> </ul>
IRS free e-file services	www.olt.com	<ul style="list-style-type: none"> <li>• OLT.COM offers Free Federal and low-cost State returns</li> <li>• This service is for on-line filing only</li> </ul>
IRS free e-file services	www.freefile.intuit.com	<ul style="list-style-type: none"> <li>• The IRS Free File program by TurboTax can help you file both your state and federal taxes for free if you meet their qualifications: Adjusted gross income (AGI) \$39,000 or less, active duty military in 2019 with an AGI of \$72,000 or less, or qualify for the Earned Income Tax Credit (EIC)</li> <li>• This service is for on-line filing only</li> </ul>
HR Block	Closest office to Generations: 718c PA-113, Souderton, PA 18964 (215) 723-2062	<ul style="list-style-type: none"> <li>• Offers paperwork drop off/phone appointments as well as online appointments. Make sure you have all of your necessary paperwork together before dropping it off. In person appointments are available this year.</li> <li>• Fees apply for services. Ask about up front pricing when you call/stop by.</li> </ul>
Jackson Hewitt Tax Service	Closest office to Generations: 1515 Bethlehem Pike, Hatfield, PA 19440 (inside Walmart) (484) 201-4685	<ul style="list-style-type: none"> <li>• We did not have success making contact with this office to see if they could provide assistance, but maybe you will!</li> <li>• Fees apply for services.</li> </ul>